

Solution Brief

ActionIQ Integrations

A Smart-Hub CDP at the Center of the CX Transformation

With a single source of customer truth, and a centralized system for managing customer experiences, your marketing, sales and service teams can work out of one hub for customer-centric collaboration. Your entire organization can operate with greater focus and agility to deploy ever-improving experiences that fuel a lasting competitive advantage.

Because ActionIQ smart-hub CDP is designed to work alongside your existing technology, it can be implemented rapidly with minimal disruption. It also serves as the foundation for ongoing growth as your organization transforms, evolves and scales to become truly customer-centric.

In the ActionIQ Integration Brief, You'll Learn:

- How ActionIQ integrates with your CX stack
- ActionIQ integration catalog
- Answers to frequently asked questions

ActionIQ Integration Principles

1. Scalable

Support unlimited volume of data ingested in and activated out of the platform

2. Flexible

Support all sources, destinations, formats, frequency of data ingested in and activated out of the platform

3. Reliable

Proactive ingest and activate pipeline monitoring, alerting, and issue resolution

"The speed and simplicity of ingesting new data sources was a standout feature to the interviewed organizations. Previous solutions often spent multiple hours ingesting and orchestrating data, a task that took seconds to minutes with ActionIQ."

Forrester[®]

Total Economic Impact Report on ActionIQ

1+ Trillion

Experiences activated per year by single ActionIQ client

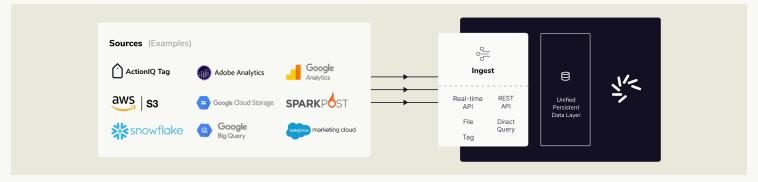


KEY DIFFERENTIATOR

Progressive Data Transformation

ActionIQ ingests customer data as-is, without format or schema requirements, and transforms data at run-time, enabling you to leverage new data sources immediately without months of data prep by IT.

How it works



1. Data Ingest Mechanisms

Use any of the following mechanisms to ingest:

- Real-time API enabled pushed based streaming ingestion directly from source.
- **REST API** using a pull based custom integration directly to source systems, including clickstream providers, ESPs, CRMs systems and more.
- File based push transfer via SFTP, S3, and GCS.
- Direct Query using a pull-based JDBC connection.
- Tag natively integrated using AIQ SDK on your website and mobile application.

2. Ingest Process Configuration

Tailor ingestion details for each data source and data set. Configuration includes the following options and more:

- Frequency. Streaming ingestion, hourly, daily, etc.
- **Topology.** Full replace, delta, incremental, hybrid.
- Encryption. GPG/PGP.
- Compression. gz, zip.
- Sentinel file to signal the ActionIQ polling agent that data is ready to be ingested.

3. Persistent Data Storage

All ingested data is persisted in ActionIQ's Unified Persistent Data Layer, creating a single consistent source of truth or all downstream applications.

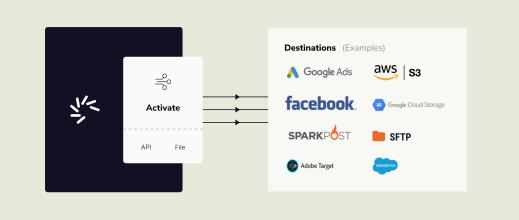


KEY DIFFERENTIATOR

Seamless Integrations

ActionIQ ensure data to transits seamlessly and at scale to downstream systems. User experience is greatly improved, removing duplicated efforts and back-and-forth between systems.

How it works



1. Activate any channel.

Select the channel to activate, whether an engagement, sales, services or ad channel. Data can be activated via any of the following mechanisms:

- API driven activation pushes data by directly integrating with the API of a downstream system.
- **File**-based activation generates a data file, formatted to the target system's requirements, and pushes it to an accessible location for the downstream system to ingest.

2. Attributes with Customer Id

Along with customer identifiers, select attributes to personalize the customer experience, or identify this experience in future reporting analysis. Light transformation specific to the downstream system can be defined at this stage.

3. Automation

ActionIQ packages all the data and activates automatically according to the defined schedule.

ActionIQ Integration FAQs

How does ActionIQ integrate with in-house systems?

ActionIQ's standard capabilities include the ability to integrate with your existing systems, whether homegrown or procured from a vendor.

For data ingestion, the following integrations mechanisms are typical:

- **File-based integration.** Your in-house system generates files and drops them into a storage repository. ActionIQ picks up files from the repository.
- **API-based integration.** Your in-house system pushes data to ActionIQ's real-time REST API endpoint.

For activation, the typical approach is:

• **File-based integration.** ActionIQ pushes files to a storage repository accessible by your in-house system.

May I request ActionIQ to build new integrations?

Yes. ActionIQ places a strong weighting on client requests while planning and prioritizing the development of new integrations.

ActionIQ **Integration Catalog**

LIVE CONFIGURABLE

Table of Contents

- 7 Data Sources
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Data Sources

SUBCATEGORY

Tag Management				**	4
	ActionIQ Tag	Adobe Analytics	Adobe Analytics Livestream Trigger	Adobe Experience Cloud Triggers	Google Analytics
	*	<u>(</u>			
	Tealium	Segment			
Data Storage	aws sa	<u></u>	SFTP		100
	Amazon S3	Google Cloud Storage	SFTP	JDBC	Azure Blob Storage
	CSV				
Data Lake, Data Warehouse,	**	Q			
Database	Snowflake	Google BigQuery	Microsoft SQL Server	Amazon Athena	AWS Cloudwatch
		IBM Db2		Sign Sign Sign Sign Sign Sign Sign Sign	
	Databricks	IBM DB2	MongoDB	MySQL	PostgreSQL
		SAP	4		
	Redshift	SAP S/4HANA Cloud	Freshservice		

LIVE Integrations that are in production with existing ActionIQ clients.

[►] CONFIGURABLE Integrations requiring additional configuration to deploy and customize to customers' specific workflow. Contact ActionIQ for more information.

Advertising

SUBCATEGORY

AdTech, Identity and Data Vendors	^	•		CRITEO	8
	Google Ads	Facebook Ads	LiveRamp	Criteo	Snapchat
	J	y	@	⟨≡⟩	<u>CM</u>
	TikTok	Twitter	Pinterest	Beeswax	Moloco
	dataxu.	5			Remerge
	DataXu	Digital Turbine	InMobi	Liftoff	Remerge
	ROKT	N	neustar	V.	Q
	Rokt	Newsbreak	Neustar	Anchor	The Trade Desk
	(K)	2	Δ	>	BLUELAVA
	Spamhaus	Adroll	Aeries	Bing Ads	Blue Lava
	ıılɔ	6		= 00	cb
	Blueshift	BriteVerify	Clearbit	Clubhouse	Crunchbase
		(a)	ee	2	11/
	Datanyze	Dotdigital	FreeWheel Financial	FullContact	Google Ad Manager

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Advertising (Cont'd)

SUBCATEGORY

SYSTEM

AdTech, Identity and Data Vendors	0	k	in	>	A
	Instagram	Kenshoo	LinkedIn	LiveIntent	MailboxLayer
		M		Sımplı.fı	V •
	Mattermark	Musixmatch	Shutterstock	Simpli.fi	Verve
	verify	zero bounce			
	Xverify	ZeroBounce			
Search & Social	a hre f s	a	\$	G	©
	Ahrefs	Alexa Top Sites	Buffer	Google Seach Console	Hootsuite
	Lithium	1	3/2	5	(Y@) XT
	Lithium	SEMrush	Sprinklr	Synthesio	Yext

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Engagement

SUBCATEGORY

Marketing Automation	Adobe Campaign	Oracle Responsys	Salesforce Marketing Cloud (SFMC) / ExactTarget	Acoustic Campaign	Act On
	A	(b)	0	.	ם
	Airship	Braze	ConvertKit	Customer.io	Demandbase
		5		©	
	Easypromos	Emarsys	GetResponse	GoSquared	Hatchbuck
	on	;	opal	R	RESCI
	Ontraport	Omnisend	Opal	Remarkety	ReSci Retention Science
	\$	5		XO	•
	Sendinblue	Sendoso	Sugar Market	Xpressdocs	lterable
Email	11)	eloqua.	0	salesforce	A CONTRACTOR OF THE PROPERTY O
	Adobe Marketo Engage	Oracle Eloqua	Oracle Bronto	Salesforce Pardot	CheetahMail
	*		8	SAIL THRU	yes
	Listrak	Twillo SendGrid	SparkPost	SailThru	YesMail

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Engagement (Cont'd)

SUBCATEGORY

Email	>	0	(0	4.	
	ActiveCampaign	Autopilot	AWeber	Benchmark	Campaign Monitor
	Campaign Monitor Commerce	Campaigner	CleverReach	Drip	Gmail
	*	(i	-/	^	Œ
	Hunter	iContact	Kickbox	Klaviyo	Lemlist
	Mad Mimi	Mailchimp	lite MailerLite	Mailjet	PersistIQ
		R		√ ⊾	*
	Rare.io	Rejoiner	Sendlane	SendPulse	SmartrMail
	Vertical Response	WhatCounts			
SMS		A	3	©	ps
	Vibes	Attentive Mobile	MessageBird	Nexmo	Postscript

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Engagement (Cont'd)

SUBCATEGORY SYSTEM **SMS** Twilio b: Lob **Direct Mail** Allant Arandell Baesman Lob LS Direct MasterPiece Printers piano Web & Mobile Personalization Dynamic Yield Piano Adobe Target Instapage Trigger Optimizely Unbounce **Customer Success** & Support AdmitHub Drift Conversica Freshdesk Gainsight Help Scout Intercom LivePerson Retention Rocket Skilljar Trigger

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Engagement (Cont'd)

Customer Success & Support	Sparkcentral Trigger	Totango	Zendesk	ZOHO Desk	
	opaniosiniai miggoi		25.10001		
Event Management	8	3	cvent	RegOnline® by Ovent	8
	Bevy	Bizzabo	Cvent	RegOnline	Eventbrite
	60	splash			
	EventGeek	Splash	Swoogo		

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Sales & Services

SUBCATEGORY

Ecommerce	∴ KWI	salesforce	3	amazon	>
	KWI	Salesforce Commerce Cloud	ShopRunner	Amazon Marketplace	AppDirect
	13		≰KIBO	(i)	*
	BigCommerce	ChannelAdvisor	Kibo	Adobe Commerce (Magneto)	ShipStation
	S	> ¦<	YOT PO.		
	Shopify	Walmart Marketplace	Yotpo		
CRM	salesforce	<u></u>	/	/ \(\times\)	boostr
	Salesforce Sales Cloud	Agile CRM	AspirelQ	Base	Boostr
			C		O
	Capsule	ConnectWise	Copper	DealCloud	Dynamo
		•		Š	k
	Fastpath	Freshsales	Freshworks CRM	HubSpot	Keap (Formerly Infusionsoft)
	insightly	4		0	p
	Insightly	Microsoft Dynamics	Microsoft Dynamics GP	Mindbody	Pipedrive

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Sales & Services (Cont'd)

CRM		P	P	50	salesforce
	Pipeline	Pipeliner	Pipeliner CRM Cloud	Prosper Works	SalesforceIQ
	SAP	now.			V
	SAP	ServiceNow	Streak	SugarCRM	Veeva
			Z		
	Virtuous CRM	Wicket	Zaius	Zendesk Sell	Zendesk Sunshine
	ZOHO				
	Zoho				
Sales Enablement	遵	00	0	S.	B
	Gong.io	Groove	Outreach	Salesloft	SalesRabbit
	⇔				
	Showpad	Velocify	Vennersys		
Contact Management	88	^		elle Ugi	©
wanayement	Affinity	ClickUp	Close	CloudFront	Constant Contact

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Sales & Services (Cont'd)

Contact Management	cue	@	8	6	kanban tool
	Cue	Ellucian Ethos	Google Contacts	Grafana	Kanban Tool
	33.	Lo	•••		♣
	LeafLink	Lodash	LogicMonitor	STAT	Strava
		:t	WorkflowMAX	ZOHO	
	SureFire	Talkdesk	WorkflowMax	Zoho Creator	
Clienteling / POS	8				
	Tulip				
Call Center		RingCentral			
	Aircall	RingCentral			
Payment / Subscription	В		C		М
Management	Braintree Trigger	Chargeback	Chargebee	Chargify	ChartMogul
	P	R	©	•	stripe
	PayPal	Recurly	Rev.io	Square	Stripe

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Sales & Services (Cont'd)

SUBCATEGORY SYSTEM Payment / Subscription Parakeet Management (Formerly Zelo Pay)



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Analytics

Reporting - BI	DOMO	++++ +++	Δ	6	M
	Domo	Tableau	Alida	Looker	Mode
		Z			
	Power BI	ZoomInfo			
Digital & Data Analytics	A			fs	•
	Amplitude	FirstRain	Fulcrum	Fullstory	Keatext
		• • •	• • •		
	MetaCX	Mixpanel	Mixpanel Trigger		
Attribution		emma	*		
	Branch	EMMA	Kochava		
Experiment / Testing	(A)	0	VWO		
	LaunchDarkly	Panaya	VWO		
Modeling, Data Science		a	(③	Ö
	APT	Alteryx	AWS SageMaker	Google Vision	IBM Watson

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Analytics(Cont'd)

SUBCATEGORY

Modeling, Data Science	Microsoft Text Translate	Rho	WolframAlpha		
Alerting / Performance Monitoring	Bugsnag	Datadog	Keen IO	New Relic	
Surveys		7	1		
	Formstack	Jotform	Pendo	Promoter.io	Qualtrics
	Survey Monkey	SurveySparrow	Typeform	UserVoice	Wufoo

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Planning

SUBCATEGORY

Content Management	Adobe Experience Manager	Asset Bank	Bynder	Confluence	Kapost
	News API	NewsCred	Scoop	SearchBlox	Sitecore
	Ü	Welcome	Widen		
Project, Task Management, and Collaboration	Airtable	Asana	Atlassian	Basecamp	BMC Remedy
	Box	Brandfolder	Coda	Crossbeam	CrossCap
	DocRaptor	Dropbox	Front	G Suite	Google Docs
	Google Drive	Google Sheets	Google Tasks	Huddle	Jira

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Planning (Cont'd)

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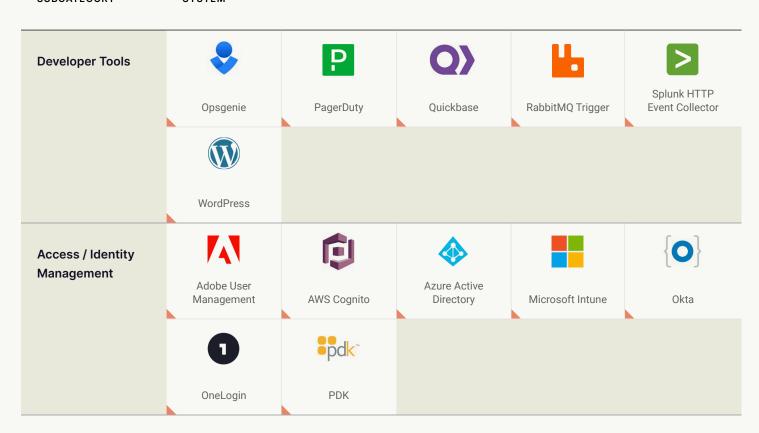
		_			
Project, Task Management, and	—	Цij	m	// •	N
Collaboration	Lokalise	Microsoft Teams	Miro	Monday	Notion
	1	ත	P	7	
	Office365	PandaDoc	Paymo	ProdPad	Productboard
	ruum	SAP	55	S	1
	RUUM	SAP Business One	Sedna	SharePoint	Slack
	M	teamwork.	threads		
	Smartsheet	Teamwork	Threads	Trello	
Developer Tools	Ō		*		÷
	Algolia	AWS CodeDeploy	AWS CodePipeline	AWS Comprehend	AWS Glue
	\$	λ			
	AWS Kinesis	AWS Lamba	AWS SNS	AWS SQS	Azure DevOps
				0	IBM MQ
	Bitbucket Server	FileMaker Pro	Firebase	GitHub	IBM MQ

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Planning (Cont'd)



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Custom API Integrations

SUBCATEGORY SYSTEM **Custom API** Integrations HTTP Client SOAP Client

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About ActionIQ

AIQ brings order to CX chaos. Our Customer Experience Hub empowers everyone to be a CX champion by giving business teams the freedom to explore and action on customer data while helping technical teams extend and enhance existing technology investments to manage data governance, costs and performance. Enterprise brands such as Autodesk, M&T Bank, The New York Times, Neiman Marcus, Hertz and many more use our CX Hub to drive growth through extraordinary customer experiences. Learn more at actionig.com.





















